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(Company's Full Name)

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C	a	p	i	t	a	l		R	e	g	i	o	n		(	N	C	R	)

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo
Contact Person

(02) 5317-1000
Company Telephone Number

1	2	3	1

Month Day
Fiscal Year

SEC Form 17-C
FORM TYPE

0	6	1st Tues

Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

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S T A M P S

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **17 March 2026**
   Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**

4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**
   Exact name of issuer as specified in its charter

5. **Philippines**
   Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
   Industry Classification Code:

7. **40 San Miguel Avenue, Wack-Wack Greenhills**
   Mandaluyong City, Second District,
   National Capital Region (NCR)
   Address of principal office

   1550
   Postal Code

8. **(02) 5317-1000**
   Issuer's telephone number, including area code

9. **N.A.**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Securities	Amount Outstanding (as of 30 September 2025) (In Thousands)
Series C Fixed Rate Bonds issued in July 2016	₱4,756,310
Series F Fixed Rate Bonds issued in December 2017	3,609,020
Series J Fixed Rate Bonds issued in April 2019	6,923,100
Series K-L-M Fixed Rate Bonds issued in July 2022	35,000,000
Total	₱50,288,430

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding **(as of 30 September 2025)**
Common Shares	**4,785,493,800**
Consolidated Total Liabilities (in Thousands)	**₱ 460,567,898**

11. Indicate the item numbers reported herein: **Item 9**

Further to our disclosures dated 06 February 2026 and 09 February 2026, respectively, we advise that San Miguel Global Power Holdings Corp. (the “Company”) has obtained, based on the records of the Trustee, the required consents from bondholders of record as of 06 February 2026 (the “Record Bondholders”) of the 7.1051% Series L Bonds due 2028 and the 8.0288% Series M Bonds due 2032 (together, the "Series L and M Bonds”) which constitute more than 50% of the aggregate outstanding principal of the Series L and M Bonds.

The Company hereby announces that the Consent Solicitation Period for the Series L and M Bonds is terminated as of 17 March 2026, 06:00 p.m. (the “Termination Date”). Accordingly, following such Termination Date, the Joint Solicitation Agents, Original Selling Agents, Depository Participants and Trustee, shall no longer accept any submission of Consent Forms by the Record Bondholders for the Series L and M Bonds.

Any Consent Forms submitted by the Record Bondholders for the Series L and M Bonds and duly received by the Trustee before the Termination Date, will still be processed and verified accordingly, for purposes of determining the Consenting Bondholders entitled to the Consent Fee. If any of the Consent Forms are determined by the Registrar to be defective or incomplete, the Joint Solicitation Agents, Original Selling Agents, Depository Participants and Trustee shall no longer accept any resubmission in view of the termination of the Consent Solicitation Period for the Series L and M Bonds.

This disclosure is considered integral to the Consent Solicitation Statement for the Series L and M Bonds and forms part thereof. The Consent Solicitation Statement shall be construed accordingly and in the event of any inconsistency between the terms set out herein and any of the terms and conditions set out in the Consent Solicitation Statement for the Series L and M Bonds, the terms of this disclosure shall prevail.

The Company shall make further disclosures, as appropriate, regarding the execution of the Supplemental Trust Agreement and the Consent Payment Date for the Series L and M Bonds.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 17 March 2026.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:

Virgilio S. Jacinto
Corporate Secretary and Compliance Officer